

14 October 2013

CMP: Rs.33.95

Industry: Investments

BSE group: T

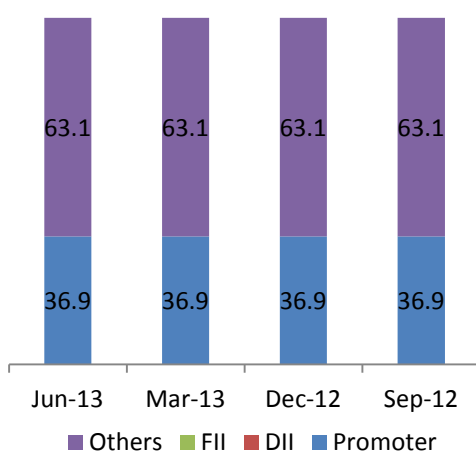
Promoters

Giri Raj Goyal, Tarun Goyal and family

Key Data (as on 14 Oct' 13)

BSE	530389
ISIN	INE632D01016
Face Value (Rs.)	10.0
Mkt Cap (Rs. mn)	371.6
Current P/E	negative
Current P/BV	0.6
52 week low-high	15.65-43.05
30 days avg daily trading volume	516
Equity capital (Rs mn)	109.4
Net worth (Rs mn)	643.9

Shareholding Pattern (%)



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Company business

Geefcee Finance Ltd. (Geefcee) is an investment company. It has investments in equity shares.

Giri Raj Goyal, promoter, is chairman and managing director of the company. Tarun Goyal is a non-executive director.

Investors are cautioned that the P/E is negative and the current price does not reflect the financial performance of the company.

Investors should note that very little information about the company is available in public domain.

Investors should note that Tarun Goyal, promoter and non-executive director of the company, was debarred by SEBI in June 2000 from associating with capital market related activities, dealing in securities, accessing the capital market and associating with any of the intermediaries in the capital market for five years.

Financials

Particulars (Rs in mn)	Apr '13 to Jun '13	Apr '12 to Jun '12	% Change ¹	Jan'13 to Mar '13	% Change ²
Total income	20.1	18.2	10.4%	26.5	(24.2%)
Total operating expenditure	20.1	17.9	12.3%	27.0	(25.6%)
EBIDTA	-	0.3	-	(0.5)	-
EBIDTA margin	negative	1.7%	-	negative	-
PBT	-	0.3	-	(0.5)	-
PAT	-	0.2	-	(0.5)	-
PAT margin	negative	1.1%	-	negative	-
Cash accruals	-	0.2	-	(0.5)	-
EPS	0.0	0.0	-	(0.0)	-

¹ compared to corresponding quarter in the previous year

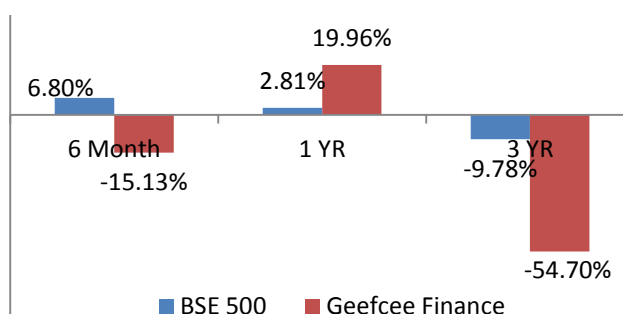
² sequential comparisons

Source: Moneycontrol, Company

Financial Performance

Total income for the quarter ended 30 June 2013 increased by 10.4% to Rs 20.1 mn (Rs 18.2 mn for June 2012) and PAT was negligible at Rs 0.04 mn (Rs 0.2 mn for June 2012).

Share Price Performance



Financials

P&L (Rs. mn)	FY10	FY11	FY12
Total income	0.7	0.8	0.5
EBITDA	0.0	0.1	0.0
EBIDTA margin	0.4%	12.5%	1.4%
Depreciation	0.0	0.0	0.0
EBIT	0.0	0.1	0.0
Interest	0.0	0.0	0.0
PBT	0.0	0.1	0.0
Tax	0.0	0.0	0.0
PAT	0.0	0.1	0.0
PAT margin	0.4%	12.5%	1.4%
Dividend (including tax on dividend)	0.0	0.0	0.0
Valuation ratios	FY10	FY11	FY12
P/E	-	3,525.0	-
P/BV	1.2	0.6	0.3

Balance Sheet (Rs. mn)	FY10	FY11	FY12
Share Capital	109.4	109.4	109.4
Reserves & Surplus	534.4	534.4	534.4
Net worth	643.8	643.8	643.8
Borrowings	0.0	0.0	0.0
current liabilities	0.0	0.0	0.0
Total liabilities	643.8	643.8	643.8
Net fixed assets	11.4	11.4	11.4
Non-current investments	244.3	244.3	244.3
Current Assets	388.1	388.1	388.1
Total assets	643.8	643.8	643.8

Cash Flow (Rs.mn)	FY10	FY11	FY12
PBT	0.0	0.1	0.0
CF from Operations	(2.8)	(0.4)	(0.0)
CF from Investments	2.4	-	-
CF from Financing	-	-	-
Inc/(dec) in Cash	(0.4)	(0.4)	(0.0)
Closing Balance	2.0	1.2	1.2

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